



2024 Montana Form 2 Schedule II – Tax on Montana Source Income

2024v3
5/2024

Part-Year Resident Information

Date of Residency Change State moved to State moved from

Spouses with Different States of Residency (See instructions)

Mark this box if one spouse is a Montana resident and the other spouse is a nonresident or part-year resident

Montana Resident Spouse Social Security Number

Nonresident/Part-Year Resident Spouse Social Security Number

Montana Source Ordinary Income

Montana source ordinary income is all income that is not considered a net long-term capital gain.

1	Wages, salaries, tips, etc.		1		00
2	Interest		2		00
3	Ordinary dividends		3		00
4	Refunds, credits, or offsets of local income taxes		4		00
5	Alimony received		5		00
6	Business income or (loss). Attach Form DE (See instructions)				
	6a Montana source business income from Form DE	6a			00
	6b Additional Montana source business expenses related to Form DE (See instructions)	6b			00
	Subtract line 6b from line 6a. This is your net Montana source business income or (loss)	6			00
7	Short-term capital gain or (loss)		7		00
8	Other gains or (losses)		8		00
9	IRAs, pensions, and annuities		9		00
10	Rental real estate, royalties, partnership, S corporations, trusts, etc.				
	<input type="checkbox"/> Mark this box if you have Montana source suspended losses (See instructions)				
	10a Montana source income from rental real estate, royalties, partnership, S corporations, trusts, etc.	10a			00
	10b Additional Montana source business expenses related to rental real estate, royalties, partnership, S corporations, trusts, etc. (See instructions)	10b			00
	Subtract line 10b from line 10a. This is your net Montana source income from rental real estate, royalties, partnership, S corporations, trusts, etc.	10			00
11	Farm income or (loss)				
	11a Montana source farm income or (loss)	11a			00
	11b Additional Montana source expenses related to farm income or (loss) (See instructions)	11b			00
	Subtract line 11b from line 11a. This is your net Montana source farm income or (loss)	11			00
12	Social Security Benefits		12		00
13	Other income and adjustments to income (See instructions)		13		00
14	Montana source additions to income (See instructions)		14		00
15	Montana source excess business loss		15		00
16	Add lines 1 through 15. This is your Montana source ordinary income	16			00

Everywhere Ordinary Income

17	Everywhere Ordinary Income				
	17a Enter Form 1040, line 9	17a			00
	17b Business-related expenses not included in total income on Form 1040, line 9 (See instructions)	17b			00
	17c Enter net long-term capital gain from federal Schedule D, line 15	17c			00
	Subtract lines 17b and 17c from line 17a. This is your everywhere ordinary income for Montana.	17			00

Save for 2D Barcode



24CE0401



2024 Montana Form 2 Schedule II – Tax on Montana Source Income (Continued)

Name _____ Social Security Number _____

Montana Source Ordinary Income Tax

18 Divide line 16 by line 17.
Round to 6 decimal places and do not enter more than 1.000000
This is your Montana source ordinary income ratio. 18 . 00

19 Enter your Montana ordinary tax from page 2, line 12 19 00

20 Multiply the tax on line 19 by the ratio on line 18.
This is your Montana source ordinary income tax. 20 00

Montana Source Net Long-Term Capital Gains Tax

21 Net long-term capital gains from Schedule D, line 15 21 00

22 Montana source net long-term capital gains 22 00

23 Divide line 22 by line 21. Round to 6 decimal places and do not enter more than 1.000000.
This is your Montana source net long-term capital gains ratio. 23 . 00

24 Enter your Montana net long-term capital gains tax from page 2, line 11 24 00

25 Multiply the tax on line 24 by the ratio on line 23.
This is your Montana source net long-term capital gains tax. 25 00

Total Tax on Montana Source Income

26 Add lines 20 and 25. Enter here and on page 1, line 8.
This is your total tax on Montana source income. 26 00

DRY DONOR FILE



24CE0501