

## **Request for Copies of Tax Information**

RTI V4 4/2022

Complete this form to request copies of your Montana tax information. If you are requesting this information on behalf of another taxpayer, you must provide a Power of Attorney from the taxpayer. Form POA is available at <a href="MTRevenue.gov">MTRevenue.gov</a> or on the TransAction Portal (TAP) at <a href="https://tap.dor.mt.gov">https://tap.dor.mt.gov</a>.

Taxpayer Information			
Taxpayer's Name	Social Security Number		
Telephone Number	Federal Employer ID Number		
Information Requested			
Year(s) Requested			
Forms W-2			
Tax Return(s)  Mark this box if you would like us to send copies of your Montana schedules and documents.  Other. Specify:  Method to Receive Information			
		Mail to:	
		Name	
		Address	
City, State, ZIP Code			
Electronically through Montana File Transfer Service. Transfer Service Account. You can create a Montana			
Email:			
Signature			
<b>IMPORTANT:</b> You must include a proof of signature, such as a copy of your driver's license, state ID card,			
Social Security Card, etc., with your signed re-	quest.		
Taxpayer or Authorized Representative Signature	 Date		
raxpayer of Authorized Representative dignature	Date		
Send your signed request by mail or fax to:			
Montana Department of Revenue			
Attn: Request for Tax Information P.O. Box 5805			
Helena, MT 59604-5805			

Questions? Call us at (406) 444-6900, or Montana Relay at 711 for the hearing impaired.

Fax: (406) 444-6642