

Retail Sacramental Wine License Application

Section 1. General Information

If the applicant is an individual, list the individual's name below. If the applicant is a partnership, limited liability partnership (LLP), corporation or limited liability corporation (LLC), list the business' name below.

Name of Applicant(s)					
Federal Employer Identification Number					
Social Security Number					
Name of Person Managing the Business					
Business Name					
Address of Premises to be Licensed(Street Address, City, State and Zip Code)					
Mailing Address					
(Address, City, State and Zip Code)					
Telephone Number Cell Phone Number					
Fax Number Email Address					
Section 2. Type of Transaction and Fees					
This license must be renewed on an annual basis by June 30.					
Please mark the box to show the transaction of the application and include the appropriate fee.					
□ New License □ Transfer of Ownership □ Corporate Structure Change					
\$50 processing fee (required for all transactions)					
\$50 fee for a new Sacramental Wine License only					
Total amount enclosed \$					

Section 3. Corporate Statement

All entities, except sole proprietorships, must provide the following information for all shareholders, members or partners (please include additional pages if necessary).

Please Print

1	Shareholder, Member or Partner Name	SSN			
	Address				
	Date of Birth	Actual Number of Shares and % of Ownership			
2	Shareholder, Member or Partner Name		SSN		
	Address				
	Date of Birth	Actual Number of Shares and % of Ownership			
3	Shareholder, Member or Partner Name		SSN		
	Address		,		
	Date of Birth	Actual Number of Shares and % of Owne	rship		
4	Shareholder, Member or Partner Name	SSN			
	Address				
	Date of Birth	Actual Number of Shares and % of Ownership			

Officers and Directors

1	Officer or Director Name	SSN (optional)			
	Address				
	Date of Birth (optional)	Title			
2	Officer or Director Name	SSN (optional)			
	Address				
	Date of Birth (optional) Title				
3	Officer or Director Name		SSN (optional)		
	Address				
	Date of Birth (optional)	Title			
4	Officer or Director Name		SSN (optional)		
	Address				
	Date of Birth (optional)	Title			

Section 4. Questions

- 1. Do you agree to sell sacramental wine at retail, and only to rabbis, priests, pastors, ministers or other officials of established religious organizations in Montana and exclusively for off-premises use as sacramental wine or for other religious purposes?
 - □ Yes
 - □ No
- 2. Do you agree to maintain records of all sacramental wine sales for at least two years, including all names and addresses of persons to whom the sacramental wine is sold, and allow the department to examine these records upon request?
 - □ Yes
 - □ No
- 3. Do you agree that sale of sacramental wine will only be made either on-site or delivered:
 - a. directly to the religious organization's premises using the licensee's own employees and equipment;
 - b. by contracting with a licensed table wine distributor; or

c. by contracting with a common carrier which maintains an alcohol shipment program and using designated labeling on each package in accordance with <u>16-4-313(3)(c)</u>, MCA?

- □ Yes
- □ No
- 4. Is the location to be licensed within a zone or area where the sale of alcoholic beverages is permitted by city or county ordinances?
 - □ Yes
 - □ No
- 5. Is the building complete and ready for use?
 - □ Yes
 - □ No Please indicate a completion date
- 6. Do you own or are you purchasing the building proposed for licensing?
 - □ Yes Please send a purchase agreement or current property tax bill.
 - □ No Please send a lease agreement.
- 7. An applicant operating a business in the state of Montana must verify that the physical premises is suitable for licensure by answering the following questions?

Yes	No	The layout of the premises allows for the licensee and employees service and distribution of the sacramental wine;	to control the sale,
Yes	No	The floor plan accurately represents the physical layout of the pre where the sacramental wine will be stored;	mises and identifies
Yes	No	The premises at meets all local building, health and fire ordinances;	_ (physical address),
Yes	No	The applicant has adequate safeguards in place to prevent the sale, delivery or giving away of alcoholic beverages to the public; and the premises is physically separated by permanent walls from any other business located in the same building.	

- 8. Has the licensee or any member, shareholder and or partner been convicted of a felony?
 - □ Yes If yes, please explain___
 - 🗆 No

Section 5. Temporary Operating Authority, if you are operating a business in the state of Montana

You can request Temporary Operating Authority if the current premises was licensed in the last year for the sale of alcohol and if no building, health or fire deficiencies exist. Please be aware that Temporary Operating Authority will be revoked if you or your employees violate any provisions of Montana Code Annotated or Administrative Rules of Montana.

Please enter the date you expect Temporary Operating Authority to begin

Section 6. The following documents must be sent with your application:

- Federal Employer Identification Number (FEIN) as filed with the Internal Revenue Service (IRS). You can apply for a FEIN on the IRS website at *irs.gov* by clicking on the link under Online Services.
- A Registered Certificate of Existence, Authority or Fact if you are applying as a Corporation, Company or Partnership. Please include the certificate as filed with the Montana Secretary of State's (SOS) Office if your trade name is different than your applicant name. In Montana, call (406) 444-3665 or go to https://sosmt.gov/business/ to register the new entity and trade name.
- Warranty deed, current property tax bill, lease agreement or purchase agreement to show applicant's possessory interest in the real property.
- Bank account agreement document showing the same applicant name, signatures, and FEIN as on your application.
- If you are an applicant operating a business in the state of Montana, you must also include:
 - A general floor plan on an 8-1/2" x 11" sheet of paper of the area to be licensed showing where the sacramental wine will be stored, displayed and sold, and the external dimensions. Please include the name of the establishment, physical address and date.
 - Request for Authorization to Disclose Tax Information form.

Section 7. Declaration and Affidavit

I declare under penalty of false swearing that I am the applicant or the duly authorized representative of the entity making this application, and that the responses provided, including any accompanying information, are true, correct and complete.

Signature	Date	
Printed Name	Title	
Mail completed application and all necessary documents to:		
Montana Department of Revenue Liquor Control Division PO Box 1712 Helena, MT 59624-1712		

Questions? Call us at (406) 444-6900, or Montana Relay at 711 for the hearing impaired.

Floor Plan Exterior Dimensions and General Layout Design, if you are operating a business in Montana

Please use this or another 8 $\frac{1}{2}$ " x 11" sheet of paper to draw your floor-plan design, showing where the wine will be stored, displayed and sold. Include the business trade name, location address and date.

Business Name

Address

Date