



2024 Montana Individual Income Tax Return

Form 2

2024v5

11/2024

For the year Jan 1 – Dec 31, 2024, or the tax year beginning and ending

Mark if this is an amended return

First Name Initial Last Name Social Security Number Deceased?

Spouse's First Name Initial Spouse's Last Name Social Security Number Deceased?

Current mailing address City State ZIP Code + 4

Federal Filing Status Single Married Filing Jointly Married Filing Separately Qualifying Surviving Spouse Head of Household

Residency Status Resident Part-year Resident Nonresident ND Reciprocity (See Instructions)

Taxable Income

| | | | | |
|---|---|---|--|----|
| 1 | Federal adjusted gross income from Form 1040, line 11 | 1 | | 00 |
| 2 | Federal standard deduction or adjusted federal itemized deductions (See instructions) | 2 | | 00 |
| 3 | Subtract line 2 from line 1. This is your federal taxable income for Montana. | 3 | | 00 |
| 4 | Montana additions to federal taxable income from Schedule I, Part I, line 9 | 4 | | 00 |
| 5 | Montana subtractions from federal taxable income from Schedule I, Part I, line 27 | 5 | | 00 |
| 6 | \$5,500 subtraction for taxpayers 65 and older (\$11,000 if married filing jointly and both are 65 and older) | 6 | | 00 |
| 7 | Add lines 3 and 4. Then subtract lines 5 and 6. This is your Montana taxable income. | 7 | | 00 |

Tax, Credits, and Payments

| | | | | |
|-----|--|-----|--|----|
| 8 | Tax liability before tax credits (See instructions) | 8 | | 00 |
| 9 | Nonrefundable tax credits from Schedule III, Part I, line 14 | 9 | | 00 |
| 10 | Subtract line 9 from line 8. This is your tax after nonrefundable tax credits. | 10 | | 00 |
| 11 | Montana income tax withheld from: | | | |
| 11a | Form(s) W-2 | 11a | | 00 |
| 11b | Form(s) 1099 | 11b | | 00 |
| 11c | Total pass-through entity tax credit from Montana Schedule(s) K-1 | 11c | | 00 |
| 11d | Total withholding from Montana Schedule(s) K-1 | 11d | | 00 |
| 11e | Loan-out withholding from Form LOWCERT | 11e | | 00 |
| | Add lines 11a through 11e | 11 | | 00 |
| 12 | 2024 estimated tax payments | 12 | | 00 |
| 13 | Overpayment applied from 2023 return | 13 | | 00 |
| 14 | Extension payment | 14 | | 00 |
| 15 | Earned Income Credit. Federal EIC <input type="text" value="00"/> Multiply Federal EIC by 10% (0.10) | 15 | | 00 |
| 16 | Elderly Homeowner/Renter Credit from Schedule 2EC, Line 30 | 16 | | 00 |
| 17 | Refundable tax credits from Schedule III, Part I, line 17 | 17 | | 00 |
| 18 | <i>If filing an amended return:</i> payments made with original return | 18 | | 00 |
| 19 | Contributions, penalties, interest, and other taxes from Schedule IV, line 8 | 19 | | 00 |
| 20 | <i>If filing an amended return:</i> previous overpayment | 20 | | 00 |
| 21 | Add lines 11 through 18, then subtract line 19 and 20. This is your total payments. | 21 | | 00 |

Tax Due or Overpayment

| | | | | |
|----|---|----|--|----|
| 22 | If line 21 is less than line 10, subtract line 21 from line 10. This is your tax due. | 22 | | 00 |
| 23 | If line 21 is more than line 10, subtract line 10 from line 21. This is your tax overpaid. | 23 | | 00 |
| 24 | Enter the amount from line 23 you would like applied to your 2025 estimated taxes | 24 | | 00 |
| 25 | Enter the amount you want deposited into a 529 or 529A account | 25 | | 00 |
| 26 | Add lines 24 and 25, then subtract from line 23. This is your refund. | 26 | | 00 |



24CE0101

Name [] Social Security Number []

Montana Individual Income Tax

Nonresidents, part-year residents, and Montana residents with nonresident or part-year resident spouses, enter line 11 on Schedule II, line 24; line 12 on Schedule II, line 19; and leave line 13 below blank.

Table with 3 columns: Line number, Description, and Amount. Lines 1-13 detailing Montana taxable income, capital gains tax, and ordinary income tax.

If you are filing a return in Montana for the first time, direct deposit is not available. Stop here and sign your return below. If the direct deposit option is available and you wish to use it, provide your bank account information, and sign your return below.

Direct Deposit Your Refund Complete 1, 2, and 3. (See instructions)

Form for Direct Deposit Your Refund with fields for Routing Number, Account Number, and Account Type (529/529A).

REQUIRED – Signature, Paid Preparer, and Third-Party Designee

Under penalties of false swearing, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Form for Signature, Paid Preparer, and Third-Party Designee with fields for Signature, Date, and Phone for Taxpayer, Spouse, and Tax Preparer.



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