

How to apply for your Montana Property Tax Rebate on TAP



Go to TransAction Portal (TAP)

<https://tap.dor.mt.gov>



Under Property Tax Rebates, click on **Apply for the Property Tax Rebate**.



Fill out your Social Security Number. Fill out your Geocode. Your geocode is a 17-digit code that identifies your Montana property. Read the declaration and select the checkbox. Click **Continue**.

Tax Rebates

Montana Property Tax Rebate

Enter your Social Security Number (SSN)

***_**-0000

If you are claiming the rebate on behalf of a deceased taxpayer, enter the SSN of the deceased individual.

Confirm your Social Security Number (SSN)

***_**-0000

Enter your Geocode

00-0000-00-0-00-00-0000

A geocode is a 17-digit code that identifies your Montana property. To find your geocode please visit [Montana Cadastral](#)

If your geocode is only 15 digits, you will need to add your two digit county code followed by the 15 digit geocode found on your property tax bill. You can find your two digit county code [here](#)

I declare under penalty of false swearing that I am the property taxpayer or authorized representative requesting my Property Tax Rebate information.

 I'm not a robot



Continue

Click the **Apply for the Property Tax Rebate** button.

Rebate Status

To apply for your Property Tax Rebate, click **Apply for the Property Tax Rebate** below.

Apply for the Property Tax Rebate

Reset

Read each statement and answer by clicking the **Yes** or **No** buttons.
Click **Next**.

Claim Property Tax Rebate



Attestation

A principal residence is a Montana residence that you owned, lived in, and paid property taxes on for at least 7 consecutive months in calendar year 2023. For additional information, please visit getmyrebate.mt.gov.

You must attest to each of the following statements:

I owned my principal residence for 7 months or more in 2023 *

Yes	No
-----	----

I lived in my principal residence for 7 months or more in 2023 *

Yes	No
-----	----

I paid property tax on my principal residence in 2023 *

Yes	No
-----	----

Cancel

< Previous

Next >

Provide your First name and Last name.

Taxpayer Information

Enter your name. The name should match the Social Security Number (SSN) you provided at the beginning of your claim. The department will issue a check only in the name listed in the Taxpayer Information section. If you are a surviving spouse, you should enter your name and SSN.

First name *

Required

Last name *

Required

Social security number (SSN)

***-**-5555

Answer each of the questions on the page by selecting **Yes** or **No**.

When you answer **Yes**, there will be additional information that will need to be completed.

If you select **Yes** for Are you married?, fill out your Spouse's First name, Spouse's Last Name, and Spouse's social security number (SSN).

Spouse

Are you married?

Yes

No

Spouse first name *

Required

Spouse last name *

Required

Spouse social security number (SSN) *

Required

If you select **Yes** for **Dependents**, provide the Social Security Number and names of each dependent that you have claimed.

Dependents

Do you have any dependents? 

Yes	No
-----	----

List all dependents

	SSN	First Name	Middle Initial	Last Name

If you select **Yes** to the taxpayer being deceased, provide the **Date of Death** of the taxpayer. Provide the **First name** and **Last name** of the personal representative filing on their behalf. Add your Federal Form 1310 or other related documents for the deceased taxpayer in the Attachments section.

Deceased Taxpayer

Is this taxpayer deceased?

Yes No

The deceased taxpayer must have owned and lived in the principal residence for at least seven months in addition to paying the property taxes on the residence. Attach federal Form 1310 identifying the personal representative. A surviving spouse must also complete federal Form 1310 to request a rebate if the spouse is not listed as an owner on the property tax bill or did not file jointly or separately on the same form on the 2023 Montana Individual Income Tax Return. You can access the federal Form 1310 [here](#)

Date of death *

Required 

If filing on behalf of a deceased taxpayer, please enter the personal representative's information.

First name *

Required

Last name *

Required

Please attach Form 1310 or other related documents to the deceased taxpayer.

Attachment Tips

- Allowed file types are: .doc,.docx,.dwf,.dwfx,.dwg,.dxf,.jpg,.pdf,.tif,.xls,.xlsx,.jpeg,.png,.heic,.heif
- Document file size limit is 15 MB
- Max of 20 attachments
- Attachments must not be encrypted or password protected, and cannot be compressed into a zip file.

Attachments

Type	Name	Size
------	------	------

There are no attachments.

 **Add Attachment**

After all of your information is entered, click **Next**.

Answer the question regarding if you paid more than \$675 in property taxes on your principal residence in 2023, by selecting **Yes** or **No**.

If you answered **No**, enter in the total amount of property taxes paid in 2023.

Principal residence geocode

Geocode

26-3987-23-2-05-07-0000

Property Taxes Paid

Did you pay more than \$675 in property taxes on your principal residence in 2023?

Yes

No

Enter the total amount of property tax you were billed and paid as reflected on your 2023 Montana property tax bill. Be sure to enter the total of both halves of your bill.

If you do not know the amount of property taxes paid on your principal residence, you may be able to access your property tax bill online through your county's [website](#). If your county does not have a website, please contact your county treasurer's office to obtain the amount of taxes you paid in tax year 2023.

If your principal residence is a mobile home, manufactured home, or trailer and you own the land your residence is located on, enter the sum of your property tax paid for your dwelling and the property tax paid for your land.

Property taxes paid *

Required

Principal residence geocode

Geocode

26-3987-23-2-05-07-0000

Property Taxes Paid

Did you pay more than \$675 in property taxes on your principal residence in 2023? *

Yes

No

Enter the **mailing address** where you receive your mail. Your property tax rebate check will be mailed to this address. Once completed, choose the **Click here to Verify Address** button.

Mailing Address

Enter the address where you receive your mail. Your property tax rebate will be mailed to this address.

Country
USA

Street Address *
Required

Suite, Unit, Etc. (optional) Number/Letter of Suite, Unit, Etc. (optional)

City * State
Required MONTANA

Postal Code * County
Required

Please fill out the required fields on this page and click the button below to verify your address. *

 [Click Here to Verify Address](#)

If no valid address is found, please review the information provided and update as necessary.

Provide your **contact information** including your e-mail address and phone number. We will contact you if we need additional information to process your application.

Contact Information

Provide your email address and phone number. We may need to contact you for additional information in order to process your rebate.

Email address

Re-Enter email address

Phone Number

Read the **affirmation** and check the box if you agree with the statement. Input your name to sign your submission.

Affirmation

I declare under penalty of false swearing that I am the taxpayer of the property or authorized representative requesting a Montana Property Tax Rebate. I acknowledge that filing a claim for a Montana Property Tax Rebate using false or fraudulent information can result in criminal prosecution as well as a penalty of 300% of the rebate claimed with 5% interest on the amount of the rebate plus additional penalty of 12% a year.

By checking this box, I agree to the above statement. *

Name *

Required

Click on **Submit**.

You will receive an application confirmation number. Please keep this number for your records in case you need to contact the department with questions. You may also select **Printable View** to display a page of your rebate submission suitable for printing out.

Confirmation

Thank you for submitting your Montana Property Tax Rebate. Your confirmation number is **1-241-640-704**. You can use the Printable View link below to print a copy of your confirmation number for your records.

It may take up to 30 days for your application to be processed. We will send any correspondence about your rebate to the mailing address that you provided. You can also track the status of your rebate through the "Where's My Rebate?" platform on TAP.

For more information, please go to getmyrebate.mt.gov.

Printable View

OK



MTRevenue.gov

(406) 444-6900

TDD Montana Relay 711