



2024 Montana Form 2 Schedule II – Tax on Montana Source Income

2024v5 11/2024

Part-Year Resident Information

Date of Residency Change MMDDYYYY State moved to State moved from

Spouses with Different States of Residency (See instructions)

Mark this box if one spouse is a Montana resident and the other spouse is a nonresident or part-year resident Montana Resident Spouse Social Security Number

Nonresident/Part-Year Resident Spouse Social Security Number

Montana Source Ordinary Income

Montana source ordinary income is all income that is not considered a net long-term capital gain.

1 Wages, salaries, tips, etc. 1 00
2 Interest 2 00
3 Ordinary dividends 3 00
4 Refunds, credits, or offsets of local income taxes 4 00
5 Alimony received 5 00
6 Business income or (loss). Attach Form DE (See instructions)
6a Montana source business income from Form DE 6a 00
6b Additional Montana source business expenses related to Form DE (See instructions) 6b 00
Subtract line 6b from line 6a. This is your net Montana source business income or (loss) 6 00
7 Short-term capital gain or (loss) 7 00
8 Other gains or (losses) 8 00
9 IRAs, pensions, and annuities 9 00
10 Rental real estate, royalties, partnership, S corporations, trusts, etc.
Mark this box if you have Montana source suspended losses (See instructions)
10a Montana source income from rental real estate, royalties, partnership, S corporations, trusts, etc. 10a 00
10b Additional Montana source business expenses related to rental real estate, royalties, partnership, S corporations, trusts, etc. (See instructions) 10b 00
Subtract line 10b from line 10a. This is your net Montana source income from rental real estate, royalties, partnership, S corporations, trusts, etc. 10 00
11 Farm income or (loss)
11a Montana source farm income or (loss) 11a 00
11b Additional Montana source expenses related to farm income or (loss) (See instructions) 11b 00
Subtract line 11b from line 11a. This is your net Montana source farm income or (loss) 11 00
12 Social Security Benefits 12 00
13 Other income and adjustments to income (See instructions) 13 00
14 Montana source additions to income (See instructions) 14 00
15 Reserved 15
16 Add lines 1 through 15. This is your Montana source ordinary income 16 00

Everywhere Ordinary Income

17 Everywhere Ordinary Income
17a Enter Form 1040, line 9 17a 00
17b Certain federal adjustments (See instructions) 17b 00
17c Enter net long-term capital gain from federal Schedule D, line 15 17c 00
Subtract lines 17b and 17c from line 17a. This is your everywhere ordinary income for Montana. 17 00



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Name	Social Security Number	
Montana Source Ordinary Income Tax		
18 Divide line 16 by line 17. Round to 6 decimal places and do not enter more than 1.000000.		
This is your Montana source ordinary income ratio.	18
19 Enter your Montana ordinary tax from page 2, line 12	19	00
20 Multiply the tax on line 19 by the ratio on line 18.		
This is your Montana source ordinary income tax.	20	00
Montana Source Net Long-Term Capital Gains Tax		
21 Net long-term capital gains from Schedule D, line 15	21	00
22 Montana source net long-term capital gains	22	00
23 Divide line 22 by line 21. Round to 6 decimal places and do not enter more than 1.000000.		
This is your Montana source net long-term capital gains ratio.	23
24 Enter your Montana net long-term capital gains tax from page 2, line 11	24	00
25 Multiply the tax on line 24 by the ratio on line 23.		
This is your Montana source net long-term capital gains tax.	25	00
Total Tax on Montana Source Income		
26 Add lines 20 and 25. Enter here and on page 1, line 8.		
This is your total tax on Montana source income.	26	00



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