



2024 Montana Form 2 Schedule III – Tax Credits

2024v5
11/2024

Name _____ Social Security Number _____

Part I: Tax Credits

Nonrefundable Credits

1	Total credit for an income tax liability paid to another state or country from Part II, line 21	1	00
2	Qualified endowment credit. Include Form QEC	2	00
3	Recycle credit. Include Form RCYL	3	00
4	Apprenticeship credit	4	00
5	Trades education and training credit. Include Form TETC	5	00
6	Innovative educational program credit Credit confirmation code _____ Credit confirmation code _____	6	00
7	Student scholarship organization credit Credit confirmation code _____ Credit confirmation code _____	7	00
8	Contractor's gross receipts tax credit. If multiple CGR accounts, mark here <input type="checkbox"/> CGR Account ID: _____ C G R	8	00
9	Historic property preservation credit. Include federal Form 3468	9	00
10	Infrastructure users fee credit. Include Form IUFC	10	00
11	Media credit. Include Form MEDIA-CLAIM UCRN _____ UCRN _____	11	00
12	Jobs growth incentive credit. Include Form JGI Credit certificate number _____	12	00
13	Carryforward amount from an expired or repealed tax credit (See instructions) Tax credit code _____	13	00
14	Add lines 1 through 13 and enter the total on page 1, line 9. These are your nonrefundable credits.	14	00

Refundable Credits

15	Adoption credit. Include Form ADPT	15	00
16	Unlocking public lands credit	16	00
17	Add line 15 and 16 and enter the total on page 1, line 17. These are your refundable credits.	17	00



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2024 Montana Form 2 Schedule III – Tax Credits (Continued)

Name Social Security Number

Part II: Credit For Income Taxes Paid To Another State Or Country

Montana Ordinary Income Tax

1 Enter your income sourced and taxable to another state or country that is included in your Montana taxable income or in your Montana source income if a part-year resident, excluding any net long-term capital gains. (See instructions)	1		00
2 Enter all income sourced and taxable to the other state or country Enter state's abbreviation <input type="text"/>	2		00
3 Income sourced and taxable to Montana excluding your net long-term capital gains (See instructions)			
3a If a full-year resident, enter Form 1040, line 9 excluding your net long-term capital gains	3a	00	
3b If a full-year resident, enter expenses related to sourced and taxable income	3b	00	
Full-year residents subtract line 3b from line 3a. Part-year residents, enter Schedule II, line 17.	3		00
4 Enter your total tax liability paid to the other state or country	4		00
5 Enter your Montana ordinary income tax (See instructions)	5		00
6 Divide line 1 by line 2. Round to 6 decimal places and do not enter more than 1.000000	6	.	
7 Multiply line 4 by line 6	7		00
8 Divide line 1 by line 3. Round to 6 decimal places and do not enter more than 1.000000	8	.	
9 Multiply line 5 by line 8	9		00
10 Enter the lesser of the amounts on lines 4, 7, or 9 here. This is your credit for income tax paid to another state or country for Montana ordinary income tax.	10		00

Montana Net Long-Term Capital Gains Tax

11 Enter your net long-term capital gain sourced and taxable to another state or country that is included in your Montana taxable income or in your Montana source income if a part-year resident. (See instructions)	11		00
12 Enter all income sourced and taxable to the other state or country Enter state's abbreviation <input type="text"/>	12		00
13 If a full-year resident, enter federal Schedule D, line 15. Part-year residents, enter Schedule II, line 22.	13		00
14 Enter your income tax liability paid to the other state or country (See instructions)	14		00
15 Enter your Montana net long-term capital gains tax (See instructions)	15		00
16 Divide line 11 by line 12. Round to 6 decimal places and do not enter more than 1.000000	16	.	
17 Multiply line 14 by line 16	17		00
18 Divide line 11 by line 13. Round to 6 decimal places and do not enter more than 1.000000	18	.	
19 Multiply line 15 by line 18	19		00
20 Enter the lesser of the amounts on lines 14, 17, or 19 here. This is your credit for income tax paid to another state or country for Montana net long-term capital gains tax.	20		00

Total Credit for Income Taxes Paid to Another State or Country

21 Add lines 10 and 20. Enter the total here and on Part I, line 1.	21		00
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