



2024 Montana Form 2 Schedule 2EC – Elderly Homeowner/Renter Credit

2024v5
11/2024

First Name	Initial	Last Name	Social Security Number	Date of Death
Physical address		City	State	ZIP Code + 4

Attestation

- I reached age 62 by December 31, 2024
- I resided in Montana for a minimum of nine months during 2024
- I occupied a Montana residence as a renter, owner, or lessee for at least six months during 2024
- The combined gross household income was less than \$45,000 for 2024 (See instructions)
- I am the only member of my household claiming this credit

Household Occupancy

How many people lived in your household during 2024?

Gross Household Income

1	Wages, salaries, tips, etc.	1		00
2	Interest	2		00
3	Dividends	3		00
4	IRA distributions from Form 1099-R (Do not include rollovers)	4		00
5	Pensions and annuities from Form 1099-R and Tier II Railroad Retirement benefits (Do not include rollovers)	5		00
6	Social Security benefits and Tier I Railroad Retirement benefits (See instructions)	6		00
7	Capital gain, including any exclusion	7		00
8	Refundable credits received, including your elderly homeowner renter credit received in 2024	8		00
9	Alimony	9		00
10	Business income	10		00
11	Other gains	11		00
12	Rental real estate, royalties, partnerships, S corporations, trusts, etc.	12		00
13	Farm income	13		00
14	Unemployment compensation	14		00
15	Other income not included above (See instructions)	15		00
16	Government assistance and support money	16		00
17	Income received by other members of your household	17		00
18	Add lines 1 through 17. This is your gross household income.	18		00

Net Household Income

19	Your standard exclusion is entered here for you	19	1 2 6 0 0	00
20	Subtract line 19 from line 18 and enter the result here, but not less than zero	20		00
21	Enter your multiplier rate from the Household Income Reduction Table	21	.	
22	Multiply line 20 by line 21. This is your net household income.	22		00

Credit Calculation

23	Enter the property tax you were billed for your Montana residence and up to one acre in 2024	23		00
24	Enter the rent that you paid in 2024 for your Montana residence	24		00
25	Multiply line 24 by 15% (0.15)	25		00
26	Add lines 23 and 25	26		00
27	Subtract line 22 from line 26 and enter the result here, but not less than zero	27		00
28	Enter the lesser of line 27 or \$1,150	28		00
29	Enter the percentage from the Credit Multiplier Table that corresponds to your gross household income on line 18 (See instructions)	29	.	
30	Multiply line 28 by the percentage on line 29 and enter the total here. This is your elderly homeowner/renter credit.	30		00



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