



## 2023 Montana Adoption Tax Credit

Form ADPT  
V1 8/2023

First Name and Initial	Last Name	Social Security Number
Spouse's First Name and Initial	Spouse's Last Name	Social Security Number

### Part I. Information about your eligible child(ren)

	First Name	Last Name	Date of Birth (MM/DD/YYYY)	Place of Birth (City, State or Foreign Country)	Social Security Number	If over age 18, incapable of self-care.
Child 1						<input type="checkbox"/>
Child 2						<input type="checkbox"/>
Child 3						<input type="checkbox"/>

### Part II. Credit Information

Adoption Credit Amount (See instructions)	Date Adoption was finalized (MM/DD/YYYY)	Agent Assisted Adoption
Child 1		<input type="checkbox"/>
Child 2		<input type="checkbox"/>
Child 3		<input type="checkbox"/>

Total   Report this amount on Montana Form 2, page 11, Other Payments and Refundable Credits Schedule, line 8.

### Part III. Agent Information

Agent Name	
Agency Name	
Phone	
Email	

Assisted with adoption of: Child 1  Child 2  Child 3

# Form ADPT Instructions

## Purpose of Form

Use Form ADPT to claim the Montana Adoption Credit. You must include this form with your 2023 Montana income tax return when claiming this credit for any qualifying adoption finalized between July 1, 2022, and December 31, 2023.

Only one credit is allowed per eligible child. The credit may be claimed by Montana residents only and must be claimed in the tax year the adoption is finalized. It is equal to \$5,000 per adoption, or \$7,500 for a qualifying foster care adoption.

An eligible child is anyone under the age of 18 or a person who is physically or mentally incapable of providing self-care.

A qualifying foster care adoption is one involving a child who was in foster care under the custody of the state of Montana at the time of adoption. The Department of Health and Human Services will have issued to you a letter certifying the foster care adoption. Attach a copy of this certification letter to your return.

## Instructions

### Part I. Information About Your Eligible Child(ren)

Enter each adopted child's name and date of birth, along with their Social Security Number (if known) in the fields provided. Enter the child's place of birth in the field provided as: City and State, if born in the United States; or the foreign country, if born outside the U.S.

If the child was age 18 or older and incapable of self-care at the time of adoption, please indicate so by selecting the associated checkbox.

### Part II. Credit Information

For each child listed in Part I, indicate the amount of adoption credit being claimed. The Montana Adoption Credit is equal to \$7,500 for a qualifying foster care adoption, or \$5,000 for any other type of adoption. Calculate the total credit being claimed and report the amount on your Montana Form 2, page 11, Other Payments and Refundable Credits Schedule, line 8.

Enter the date when each adoption was finalized. For the 2023 Montana Adoption Credit, an adoption may qualify if it was finalized at any time between July 1, 2022, and December 31, 2023.

If the adoption of any child listed in Part I was assisted by an adoption agent or agency, please indicate so by selecting the associated checkbox and complete Part III.

### Part III. Agent Information

For each adoption agent or agency used, enter the agent's or agency's name in the appropriate field. If more than one agent or agency was used, please complete a separate form for each.

Verify with which child's adoption the agent assisted by selecting the corresponding checkbox(es).

**Questions?** Call us at (406) 444-6900 or Montana Relay at 711 for the hearing impaired.